

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name R&N Easley, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 83-3880878

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

6309 Calhoun Memorial Highway
Easley, SC 29640

Number, Street, City, State & ZIP Code

Pickens

County

2440 Enchanto Road
York, SC 29745

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **R&N Easley, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **R&N Easley, LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	R&N Easley, LLC		Case number (if known)	
	Name			
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion	
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion	
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion	

Debtor **R&N Easley, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **6/20/2024**
MM / DD / YYYY

X /s/ Ronald B. Jennings Jr.
Signature of authorized representative of debtor

Title **Managing Member**

Ronald B. Jennings Jr.
Printed name

18. Signature of attorney

X /s/ Robert H. Cooper
Signature of attorney for debtor

Date **6/20/2024**
MM / DD / YYYY

Robert H. Cooper 05670
Printed name

The Cooper Law Firm
Firm name

1610 Gowdeysville Road
Gaffney, SC 29340
Number, Street, City, State & ZIP Code

Contact phone **864-271-9911** Email address **rhcooper@thecooperlawfirm.com**

05670 SC
Bar number and State

R&N Easley Balance Sheet

R&N Easley, LLC

As of November 30, 2023

Accrual Basis

OCT 31, 2023

Assets

Current Assets

Cash and cash equivalents

10200 - R and N Easley	6,204
Total Cash and cash equivalents	6,204

Due to/from

12320 - Due To/From Car Wash Easley	825,070
12325 - Due To/From Car Wash Seneca	2,000
12330 - Due To/From J Bush River / Columbia	(4,500)
12335 - Due To/From J Cabelas	(7,000)
12345 - Due To/From J Franklin	(11,200)
12350 - Due To/From J Knox	(3,000)
12360 - Due To/From J York	6,000
12365 - Due To/From The Jenten Group, LLC	1,838
12370 - Due To/From Owners / Members	(213)
12380 - Due To/From R&N Seneca	3,000
Total Due to/from	811,995

Accounts Receivable (from Sales)

120 - Accounts Receivable	28,709
Total Accounts Receivable (from Sales)	28,709

Total Current Assets

846,908

Fixed Assets

14000 - Building (RNE)	1,218,771
14250 - Land	200,000
14500 - Closing Costs (RNE)	63,732
15000 - Accumulated Depreciation	(53,387)
15500 - Accumulated Amortization (RNE)	(5,577)
Total Fixed Assets	1,423,539

Total Assets

2,270,447

Liabilities and Equity

Liabilities

Accounts Payable

20000 - Accounts Payable	(500)
Total Accounts Payable	(500)

OCT 31, 2023

Long Term Liabilities

22000 - Loan Payable SBA (RNE)	84,600
23000 - Loan Payable County Bank (RNE)	1,920,207
Total Long Term Liabilities	2,004,807

Total Liabilities	2,004,307
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Equity

32000 - Retained Earnings	171,068
Current Year Earnings	95,072
Total Equity	266,140

Total Liabilities and Equity	2,270,447
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R&N Easley Rolling P&L

R&N Easley, LLC
For the month ended November 30, 2023
Accrual Basis

	23P11-ENDING 11/30	23P11-ENDING 11/30 % OF INCOME	23P10- ENDING 10/31	23P10- ENDING 10/31 % OF INCOME	23P09- ENDING 9/30	23P09- ENDING 9/30 % OF INCOME	23P08-ENDING 8/31	23P08-ENDING 8/31 % OF INCOME	23P07- ENDING 7/31	23P07- ENDING 7/31 % OF INCOME	23P06- ENDING 6/30	23P06- ENDING 6/30 % OF INCOME	23P05- ENDING 5/31	23P05- ENDING 5/31 % OF INCOME	23P04- ENDING 4/30	23P04- ENDING 4/30 % OF INCOME	23P03- ENDING 3/31	23P03- ENDING 3/31 % OF INCOME	23P02- ENDING 2/28	23P02- ENDING 2/28 % OF INCOME	23P01- ENDING 1/31	23P01- ENDING 1/31 % OF INCOME	YEAR TO DATE
Income																							
98000 - Other Income	-	-	-	-	-	-	-	-	-	-	1,000	6%	-	-	-	-	-	-	-	-	-	-	1,000
40000 - Rent Rev	13,900	100%	14,000	100%	13,900	100%	16,500	100%	16,500	100%	14,400	94%	17,000	100%	20,000	100%	18,800	100%	17,500	100%	20,000	100%	188,600
Total Income	13,900	100%	14,000	100%	13,900	100%	16,500	100%	16,500	100%	15,400	100%	17,000	100%	20,000	100%	18,800	100%	17,500	100%	20,000	100%	189,600
Gross Profit Total:	13,900	100%	14,000	100%	13,900	100%	16,500	100%	16,500	100%	15,400	100%	17,000	100%	20,000	100%	18,800	100%	17,500	100%	20,000	100%	189,600
Expenses																							
Controllables																							
41000 - Bank Service Charges	-	-	30	0%	-	-	30	0%	5	0%	-	-	-	-	-	-	-	-	-	-	-	-	65
99000 - Int Exp	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15,635	78%	15,602	83%	13,912	79%	15,432	77%	73,713
51000 - Managerial Fee Expense	500	4%	500	4%	500	4%	500	3%	500	3%	500	3%	500	3%	500	3%	500	3%	500	3%	500	3%	5,500
52000 - Professional Fees	290	2%	290	2%	290	2%	290	2%	150	1%	150	1%	150	1%	150	1%	150	1%	150	1%	150	1%	2,070
Controllables Total:	790	6%	820	6%	790	6%	820	5%	655	4%	650	4%	650	4%	16,285	81%	16,252	86%	14,562	83%	16,082	80%	81,348
Expenses Total:	790	6%	820	6%	790	6%	820	5%	655	4%	650	4%	650	4%	16,285	81%	16,252	86%	14,562	83%	16,082	80%	81,348
EBITDA Total:	13,110	94%	13,180	94%	13,110	94%	15,680	95%	15,845	96%	14,750	96%	16,350	96%	3,715	19%	2,548	14%	2,938	17%	3,918	20%	108,252
Net Income/(Loss)	13,110	94%	13,180	94%	13,110	94%	15,680	95%	15,845	96%	14,750	96%	16,350	96%	3,715	19%	2,548	14%	2,938	17%	3,918	20%	108,252

23P11-ENDING 11/30	23P11-ENDING 11/30 % OF INCOME	23P10- ENDING 10/31	23P10- ENDING 10/31 % OF INCOME	23P09- ENDING 9/30	23P09- ENDING 9/30 % OF INCOME	23P08-ENDING 8/31	23P08-ENDING 8/31 % OF INCOME	23P07- ENDING 7/31	23P07- ENDING 7/31 % OF INCOME	23P06- ENDING 6/30	23P06- ENDING 6/30 % OF INCOME	23P05- ENDING 5/31	23P05- ENDING 5/31 % OF INCOME	23P04- ENDING 4/30	23P04- ENDING 4/30 % OF INCOME	23P03- ENDING 3/31	23P03- ENDING 3/31 % OF INCOME	23P02- ENDING 2/28	23P02- ENDING 2/28 % OF INCOME	23P01- ENDING 1/31	23P01- ENDING 1/31 % OF INCOME	YEAR TO DATE
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Fill in this information to identify the case:

Debtor name **R&N Easley, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CESC - COVID EIDL Service Center 14925 Kingsport Road Fort Worth, TX 76155						\$85,000.00
Lake Wylie Tax Services 4559 Charlotte Highway Clover, SC 29710						\$5,000.00
Pickens County Tax Collector 222 McDaniel Ave, #B6 Pickens, SC 29671						\$20,000.00

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of South Carolina**

In re **R&N Easley, LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	8,750.00
Prior to the filing of this statement I have received	\$	8,750.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Of the \$8,750.00, \$2,876.00 was for pre-petition services. The remaining balance of \$5,874.00 will be for post-petition services.**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

6/20/2024

Date

/s/ Robert H. Cooper

Robert H. Cooper 05670

Signature of Attorney

The Cooper Law Firm

1610 Gowdeysville Road

Gaffney, SC 29340

864-271-9911 Fax: 864-232-5236

rhcooper@thecooperlawfirm.com

Name of law firm

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re R&N Easley, LLC

Debtor(s)

Case No.

Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: 6/20/2024

/s/ Ronald B. Jennings Jr.

Ronald B. Jennings Jr.

Signature of Debtor

/s/ Robert H. Cooper

Signature of Attorney

Robert H. Cooper

The Cooper Law Firm

1610 Gowdeysville Road

Gaffney, SC 29340

864-271-9911

Typed/Printed Name/Address/Telephone

05670 SC

District Court I.D. Number

CESC - COVID EIDL SERVICE CENTER
14925 KINGSPORT ROAD
FORT WORTH TX 76155

COUNTY BANK
3431 PELHAM ROAD
GREENVILLE SC 29615

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA PA 19101

INTERNAL REVENUE SERVICE
1835 ASSEMBLY STREET MDP 39
COLUMBIA SC 29201

LAKE WYLIE TAX SERVICES
4559 CHARLOTTE HIGHWAY
CLOVER SC 29710

PICKENS COUNTY TAX COLLECTOR
222 MCDANIEL AVE, #B6
PICKENS SC 29671

PREMIER CAR WASH EASLEY, LLC
2440 ENCHANTO ROAD
YORK SC 29745

RONALD AND NADYNE JENNINGS
2440 ENCHANTO ROAD
YORK SC 29745

SC DEPARTMENT OF EMPLOYMENT & WORKFORCE
PO BOX 995
COLUMBIA SC 29202

SC DEPT OF REVENUE
PO BOX 12265
COLUMBIA SC 29211

US SMALL BUSINESS ADMINISTRATION
SOUTH CAROLINA DISTRICT OFFICE
1835 ASSEMBLY STREET, ROOM 1425
COLUMBIA SC 29201